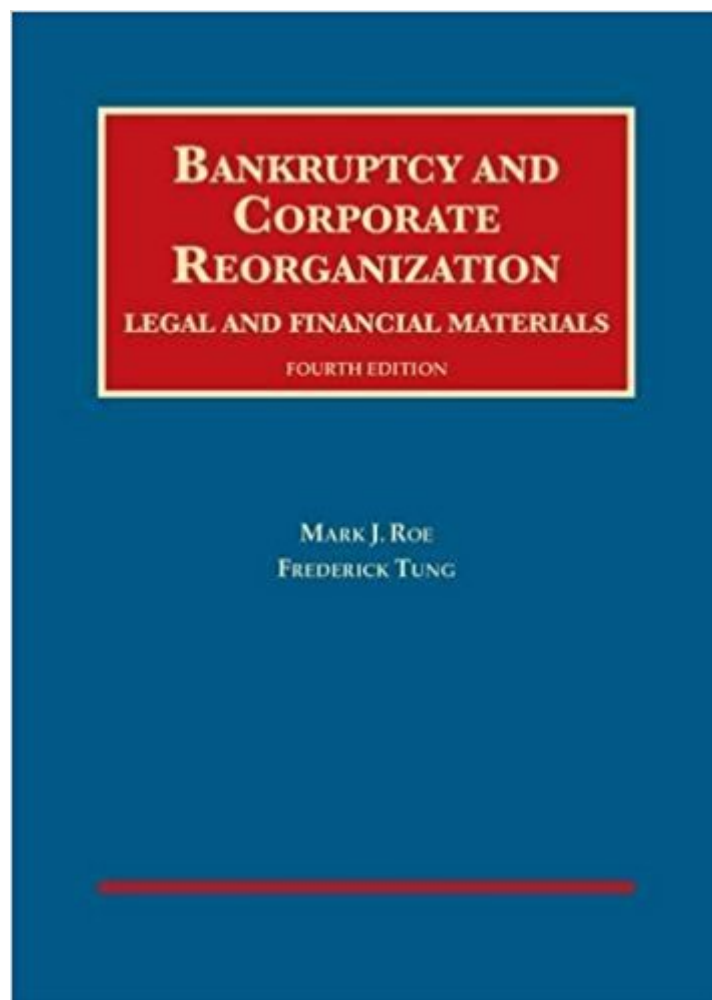




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This casebook for a basic bankruptcy course takes a deal-oriented finance approach to bankruptcy, with a focus on business bankruptcy. The student will not only learn the major elements of bankruptcy and corporate reorganization in chapter 11 of the Bankruptcy Code, but also the major facets of bankruptcy that influence financing transactions. The hidden message behind these materials is how to understand complex financial deal-making and how to integrate finance with law, in the context of bankruptcy.

Book Information

Series: University Casebook Series

Hardcover: 708 pages

Publisher: Foundation Press; 4 edition (June 17, 2016)

Language: English

ISBN-10: 1609304268

ISBN-13: 978-1609304263

Package Dimensions: 10 x 7.6 x 1.2 inches

Shipping Weight: 3.2 pounds (View shipping rates and policies)

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Really like this book. It's a guided tour of bankruptcy, not an outline. Eases you into the statute better than most casebooks and includes materials like loan agreements and legislative history that make the material come more alive. The profs' comments are helpful and conversational. A pleasant surprise.

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